



RENAISSANCE
CHURCH

Stock Donation Instructions

To execute a gift of stock, please follow two simple steps:

Step 1: Initiate the Stock Transfer

Securities are gifted to Renaissance Church via electronic transfer to our account at Vanguard. You must contact your broker to initiate the transfer.

Instruct your broker to send the securities to the following account:

Vanguard Brokerage Services

DTC Number: 0062

Account Name: Renaissance Church

Account Number: 34861888

Step 2: Notify Renaissance Church

Stock donations are received by Renaissance Church's account with no accompanying donor information. It is important you alert us the gift is being transferred to our account, so we can credit you with the gift and provide you with a tax receipt. Please email the following information to give@renchurch.com:

- Your name
- Your mailing address
- Number of shares
- Name of security
- Expected date of transfer

As soon as your donation is received, you will receive an acknowledgment letter.

Important things to know:

- You must itemize your tax return in order to deduct a charitable donation.
- You must have owned the securities for at least one year before donating them or you will be limited to a deduction of your original purchase cost of the securities.
- Renaissance Church will provide you with a written acknowledgement of your gift of stock, including a statement that you did not receive any goods or services in exchange for the gift other than intangible religious benefits. As with all types of non-cash donations, **Internal Revenue Service regulations require us to provide you with a description (but not valuation) of the stock donated. Please consult your tax advisor on the valuation of your donation.**
- You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

The information above is not intended as legal or tax advice. We encourage you to consult your financial planner or tax advisor who can assist you in evaluating the tax advantages available to you when making a donation of appreciated securities.